

Quick Reference Guide UPLOADING DATA FILES

Did you know that video tutorials are available to assist administrators using the Single Scheme Databank?

CLICK HERE FOR THE TUTORIAL LIBRARY

What data is uploaded to the Single Scheme Databank?

For each Scheme Year, there are two Scheme Files that must be uploaded for each Relevant Authority:

Single Scheme	contains data on all active, deferred, and former
Membership Data	members of the Scheme. It also includes
File	information on refunds paid to non-vested leavers.
Single Scheme	which records details of any retirement or death
Benefit Payments	benefits paid under the Single Scheme in that year,
Data File	as well as details of pensions in payment

You can find further information on the format of each of the Scheme Data Files, including information on permissible values, on the Single Scheme Databank Training page for administrators at

https://singlepensionscheme.gov.ie/databank/employers/resources/training

Once you have completed all necessary quality assurance checks on your data, you can commence uploading of a Scheme File for a particular year to the Databank noting that each organisation is ultimately responsible for the quality of uploaded data.

How is data uploaded to the Single Scheme Databank?

The **Data Gathering and Validation Tool ("DGVT")** is the application used by authorised users to upload files in a specified format to the Single Scheme Databank. Authorised users can access the DGVT using the following web address <u>https://dgvt.gov.ie</u>

How do I upload a Scheme File to the Single Scheme Databank?

Once you have successfully logged on to the DGVT, the DGVT landing page is presented:



From this landing page, you can choose which type of Scheme File you wish to upload (i.e. Membership Data File or Benefits Payment Data File) by clicking the relevant options.

On the File Record page, a summary is presented showing if file records have been uploaded for a particular year. If your organisation is uploading data for the first time, there will be no records and the display will appear as follows:

ЭB	ack To Scheme File	s						
Re	levant Auth	nority ABC						Help Guides
SPS Membership Data / Relevant Authority ABC								
File	e Record							
				Numbe	r of Rows			
1								
0	2012	2014	2015	2016	2017	2019	2010	2020
	2013	2014	2015		2017	2018	2019	2020
	UPLOAD	UPLOAD	UPLOAD	UPLOAD	UPLOAD	UPLOAD	N/A	N/A

If your organisation has uploaded data previously, then information will be displayed on the number of records for each year where a return has been made to the Databank:



To upload a file, click the "Upload" button corresponding to the year that you wish to upload a Scheme File for:



In the "File Upload" Section, click "Select File" and a pop up window will open that allows you to select the file on your computer/network drive that you wish to upload. This is similar to how you might attach a file to an e-mail. Once you have selected the file, click "Open" and the pop up window will close.

If you are satisfied that you are uploading the correct file, click on the "Upload" button.

If your file has been successfully uploaded, a message with a green border will be displayed at the top of the screen. The file that you have uploaded will also appear under the "Existing Files" Section.



If you return to the File Uploader page, you'll see that records displayed for the corresponding year based on the file that you have uploaded:



Organisations should ensure that they securely retain a copy of any data uploaded to the Databank, along with any working files containing granular data, should these be required in the event of a future query.

What do I do if I receive an error message when trying to upload a file?

The DGVT initially checks to see if the data included in a file meets certain criteria. For example, it checks to see if dates are in the format dd/mm/yyyy and that all mandatory fields have been populated.

If your file passes these initial checks, the DGVT will then complete some further basic validations on some of the data included on the template. e.g. for a leaver, it will check that this member's Pensionable Employment Leave Date is after their Pensionable Employment Start Date.

If DGVT identifies that the data in your file does not meet validation criteria, it will not permit you to upload your file. Instead, a red box will be displayed notifying that "your file contains errors"



Depending on the number of errors found in your file, the red box will display all or some of these errors. The error messages are designed to be as intuitive as possible.

It is recommended that you download the error report by clicking on the "Download Report" button. This will allow you to save the report locally and allow you to review the errors in your file and make any adjustments before trying to upload your amended file again.

The error report downloads in a .csv file format, which you can save locally and then open in MS Excel.

A	В			С	D			
Line Number	Column			evel	Error			
2	Year				This column cannot have empty values			
3	PAO				Select a valid choice. n is not one of the available choices.			
3	Pensionable Em	ployment Start Date	fi	ield	Ensure this value is greater than or equal to 2013-01-01.			
3	RA Number				This column cannot have empty values			
4	Civil Status				Select a valid choice. other is not one of the available choices.			
5	S Member Status 6 Total Actual Gross Pensionable Remuneration Paid 6 Total Actual Gross Pensionable Remuneration Paid 7 Pension Referable Amount 8 Lump Sum Referable Amount				Select a valid choice. retired is not one of the available choices.			
6					Ensure this value is less than or equal to 700000.0.			
6					Ensure that there are no more than 6 digits before the decimal point.			
7					Ensure that there are no more than 2 decimal places.			
8					Ensure that there are no more than 2 decimal places.			
This re to the on w the e occu	his refers the row n which ne error ccurred		Tl leve tl	his is the el at which he error boccurred		This is a short description of what type of error occurred		

What do I do if I wish to amend the data in a file uploaded for a particular year?

If you wish to amend data contained in either a Membership Data File or Benefit Payments File previously uploaded for a particular year, you need to upload an amended file for all members for the year in question i.e. not just those members that you wish to amend. This is achieved by repeating the above steps. It is recommended, where possible, that you download the most recent file (see below) and incorporate your changes to that file prior to uploading a new file.

By uploading a new file for a particular year, you are overwriting the existing data for all members for that year. It is therefore important that all updated files go through a rigorous local quality assurance review, noting that each organisation is ultimately responsible for the quality of data uploaded to the Databank.

How do I download an existing Scheme File that has been previously uploaded?

The facility to allow authorised DGVT users to download copies of files previously uploaded is restricted to organisations that are on the secure Government Network or HEAnet. Your Local Databank Coordinator will confirm this information to you if you are unsure.

If an organisation is on the secure Government Network or HEAnet, authorised DGVT users can download files previously uploaded by logging on to the Single Scheme Reports application at the website https://spsreports.gov.ie

Once you have logged on to the Single Scheme Reports application, you should click on your username that appears on the top righthand side of the display. From the Profile Settings dropdown that appears, select "File History":

🕼 🛛 Single Pension Scheme Reports	Reports Contact	요 AN.Other@relevantauthorityabc.ie 🗸			
			Profile Setting		
Single Pension Scheme	Click here to		요 Your Profile		
This application allows authorised users to run a	download the error		File History		
These BI Reports are based on data previously up	report	olication for your assigned Rel	ං File Upload		
Users are requested to review the Databank Tech	🗧 Log Out				

Select "View" for the corresponding year to display files previously uploaded:



Determine the most recent file uploaded for a particular year by reviewing the Data Uploaded information. You can download this file by clicking on the file name and saving file locally:



What do I do if my organisation has no Single Scheme members for a particular year?

For each year where your organisation did not have a Single Scheme member you will need to make a "nil return" submission. You will need to upload a blank template file for both the Membership Data File and Benefit Payments Data File. If you do not make a "nil return" submission for both Data Files, the Databank will expect to receive data from your organisation for that year.

What do I do if my organisation has no Benefit Payments Data for a particular year?

If your organisation did not have any retirement or death claims under the Single Scheme during a particular year, and if there were no Single Scheme pensioners in payment at the end of that year, you will need to make a "nil return" submission for the Benefits Payments Data File for the year in question. If you do not make a "nil return" submission for the Benefit Payments Data File, the Databank will expect to receive this data, as well as a Membership Data File, from your organisation for that year.

Where can I get further information?

You should consult the Single Scheme Databank Training page for administrators at

https://singlepensionscheme.gov.ie/databank/employers/resources/training

Each organisation has also designated a Local Databank Coordinator to liaise with the DPER Single Scheme Databank Team. If your Local Databank Coordinator cannot assist you with your technical query, your Local Databank Coordinator will make contact with DPER on behalf of your organisation for further assistance.

Please note that for security purposes, under no circumstances should personal data intended to be uploaded to the Single Scheme Databank be e-mailed to DPER.